

# Brexit and Trade in Services

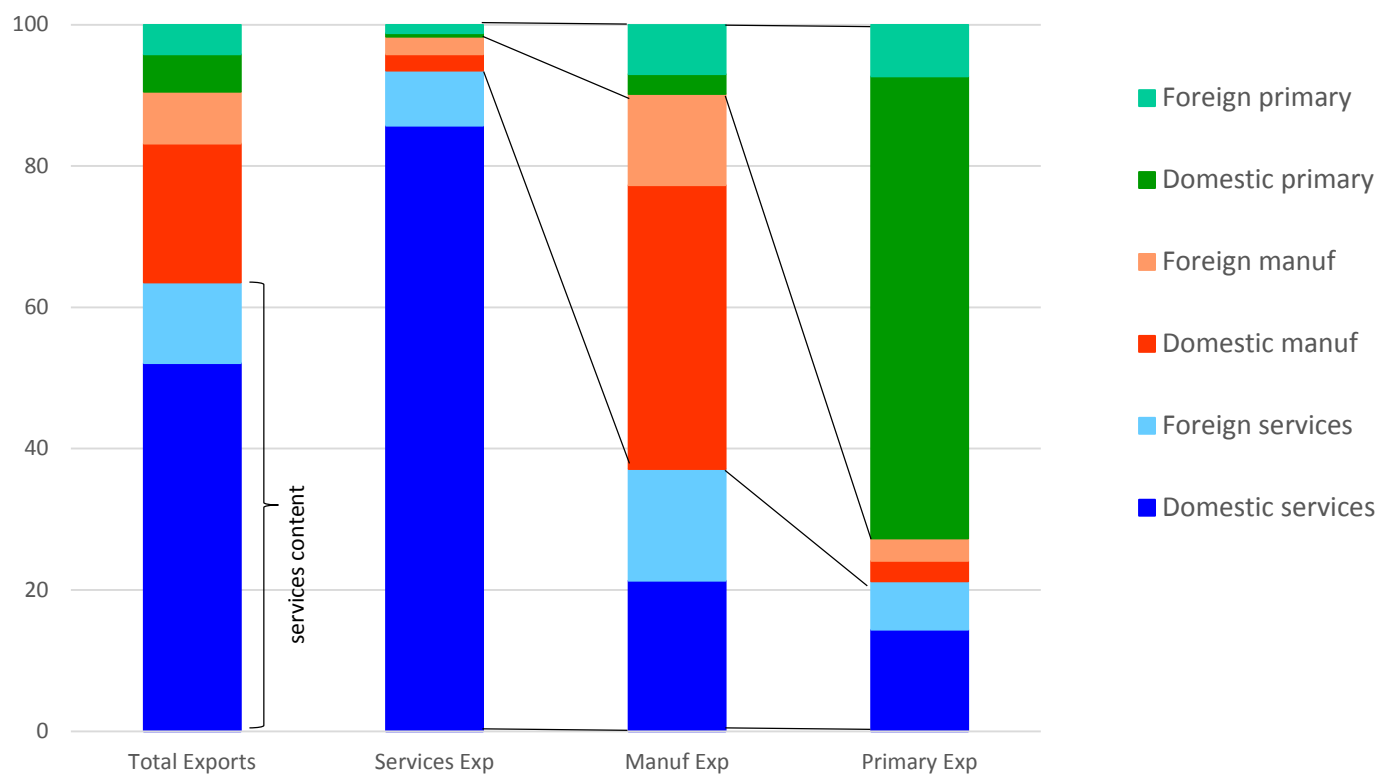
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UK Trade Policy Observatory (UKTPO)  
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European Services Forum, 13 October 2017

# Embodied Services Trade

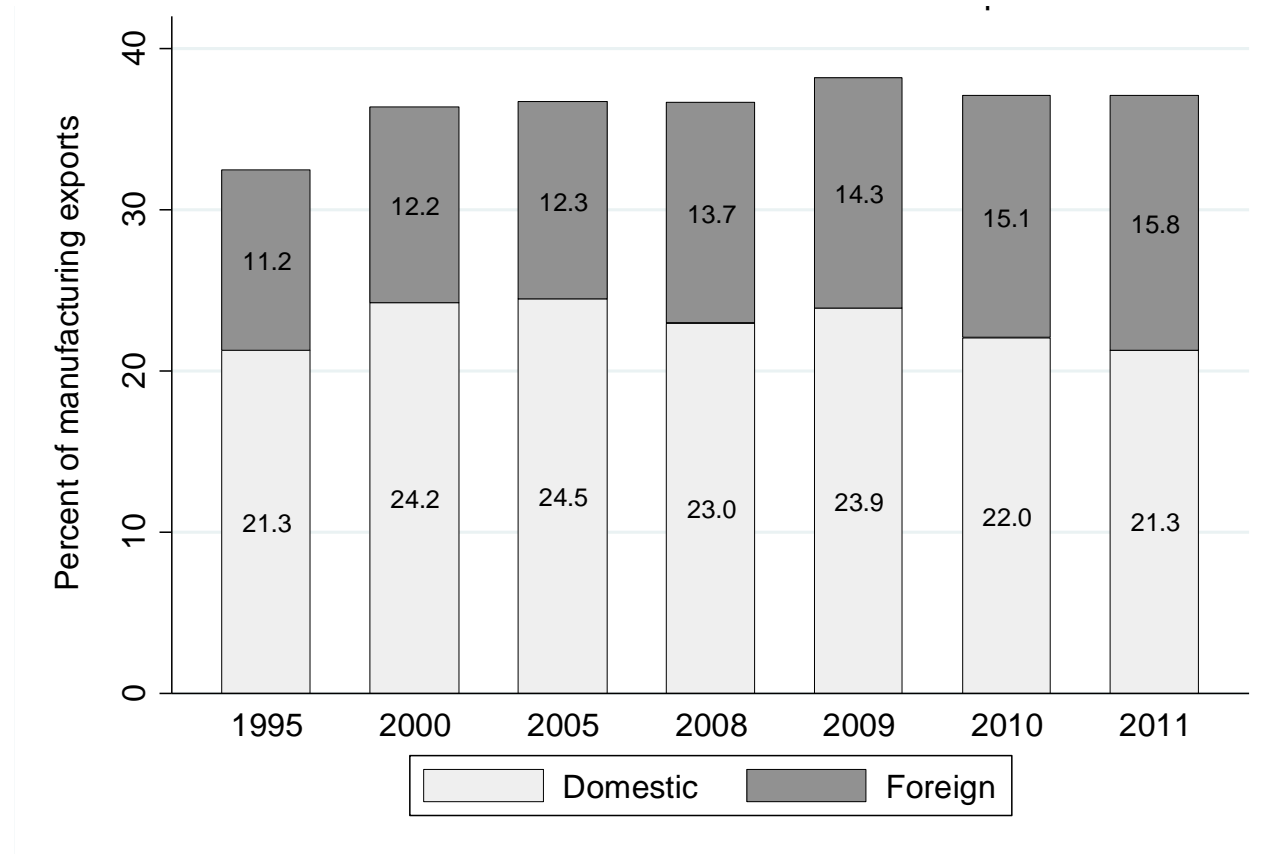
## ► “Mode 5” and servicification



Source: OECD/WTO TiVA Database

# Embodied Services Trade

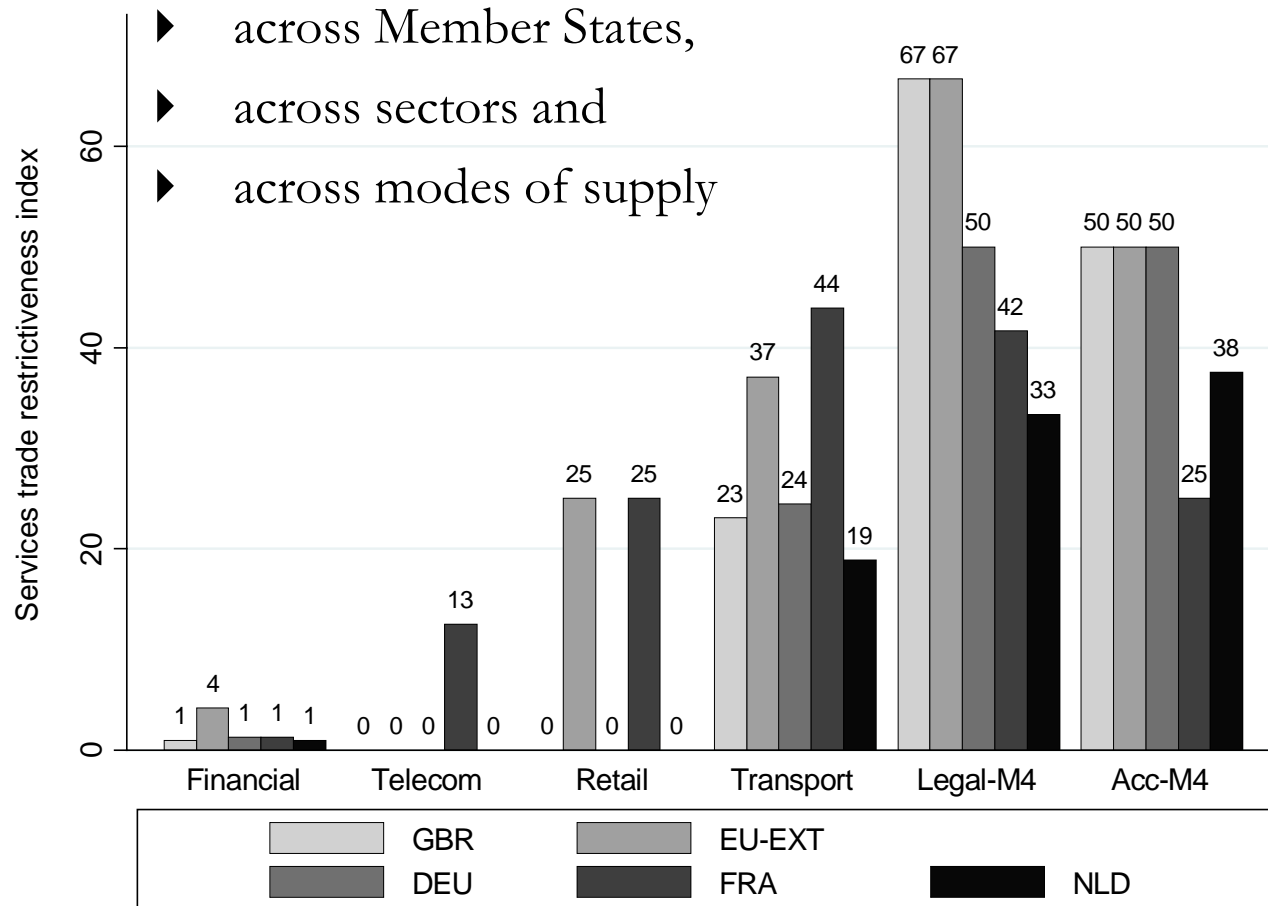
- ▶ Services value-added in UK manufacturing exports:



Source: OECD/WTO TiVA Database

# Single Market for Services

## Heterogeneity of preferential services trade policies



Source: World Bank, Services Trade Restrictions Database

# Embodied Services Trade

- ▶ Regional distribution of EU shares in UK services exports (2014):



Source: Office for National Statistics, International Trade in Services by Region