



European Services Forum
Panel 1: Importance of Trade in
Services for the EU Economy

Measuring barriers: The OECD Services Trade Restrictiveness Index (STRI)

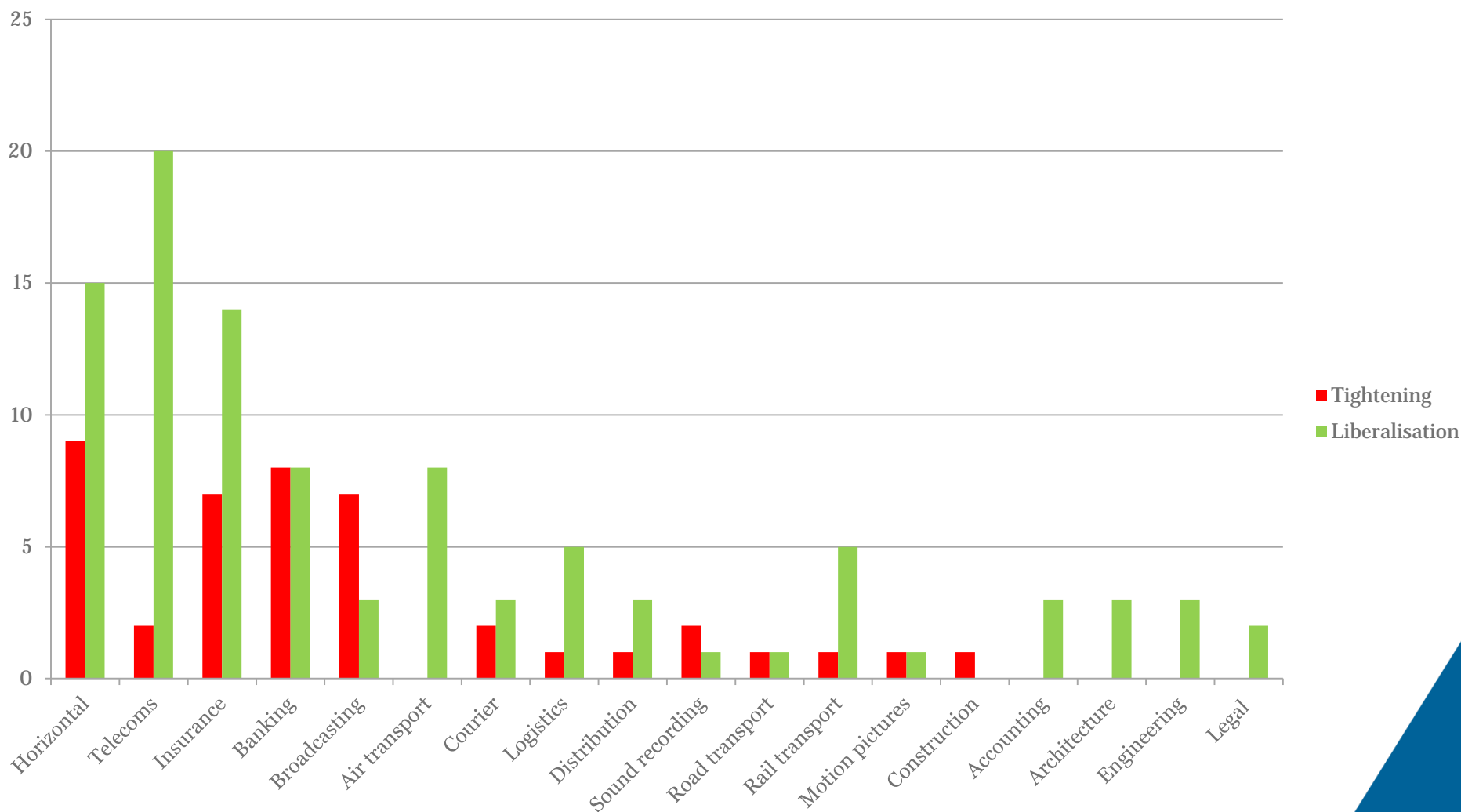
John Drummond
Head of Division, Trade in Services

13 October, Brussels

www.oecd.org/trade



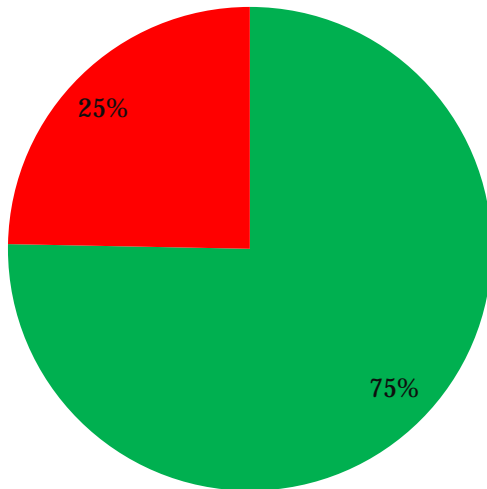
Monitoring barriers: OECD STRI policy changes 2014-2016





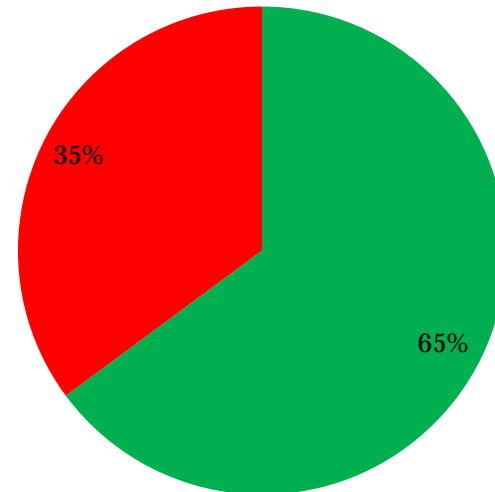
Monitoring trends: Comparing 2016 and 2017

2016



■ Liberalisation
■ Tightening

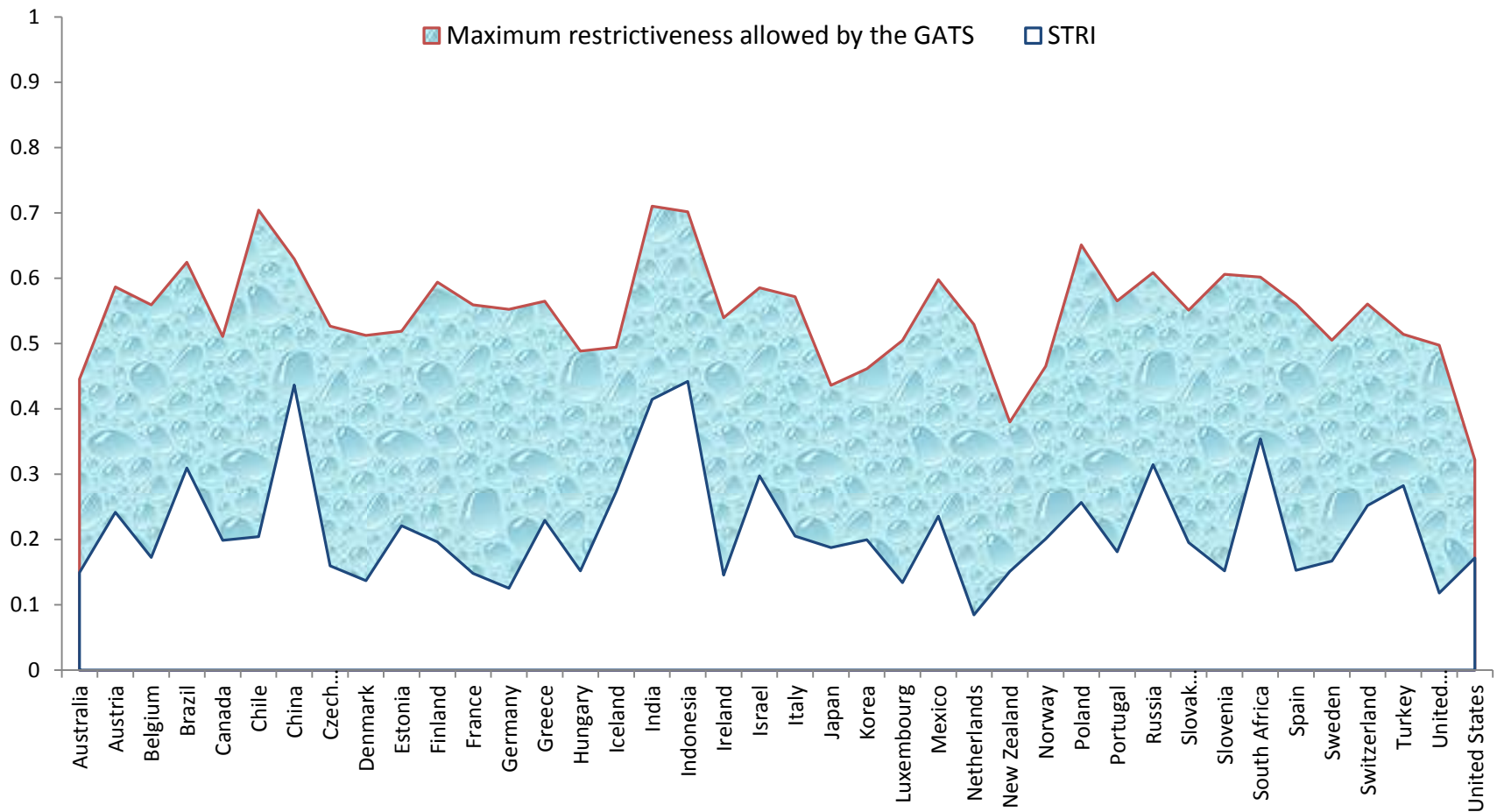
2017



■ Liberalisation
■ Tightening



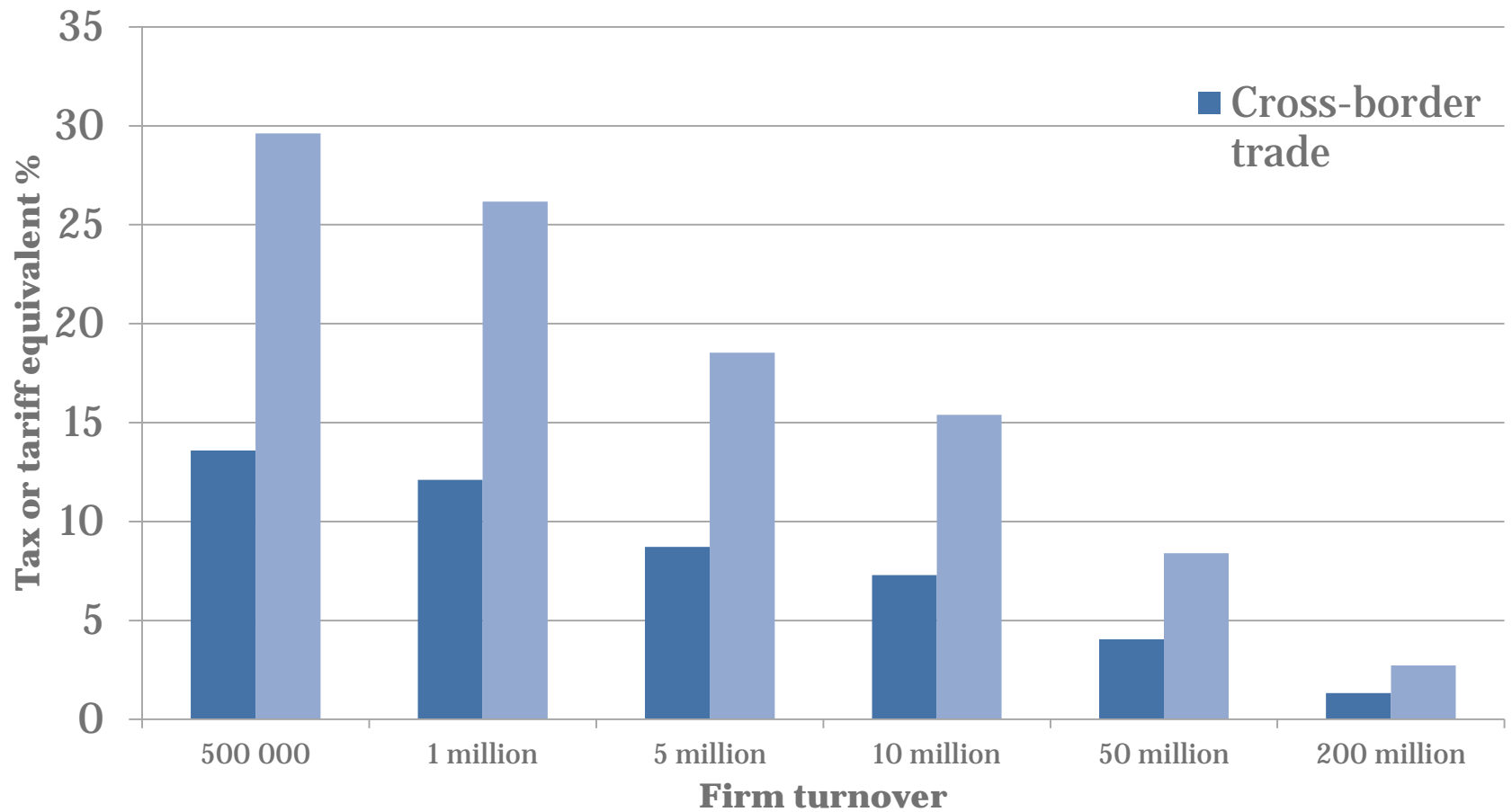
Risk of rollback and value of certainty



Source: OECD



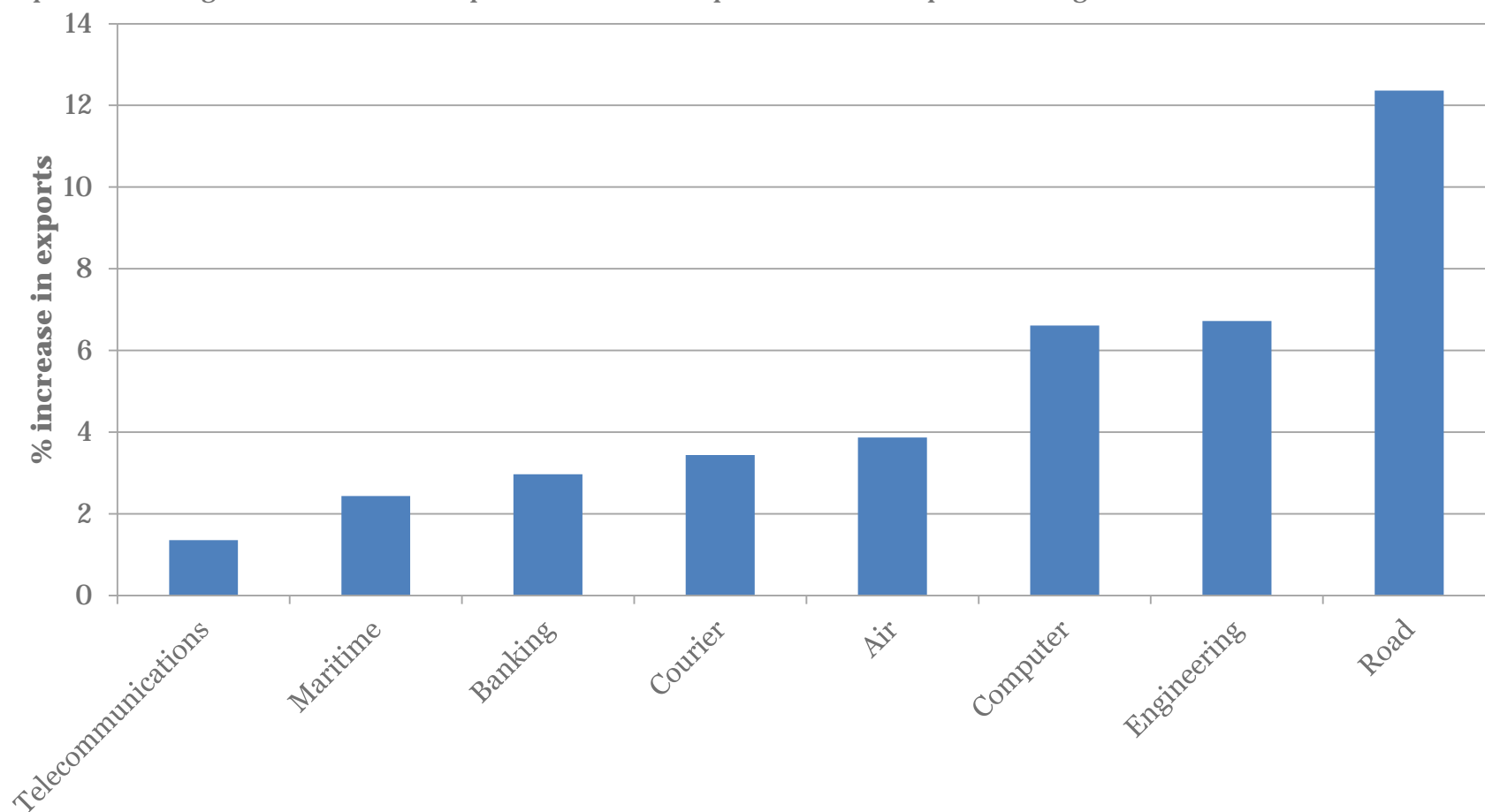
Services and SMEs





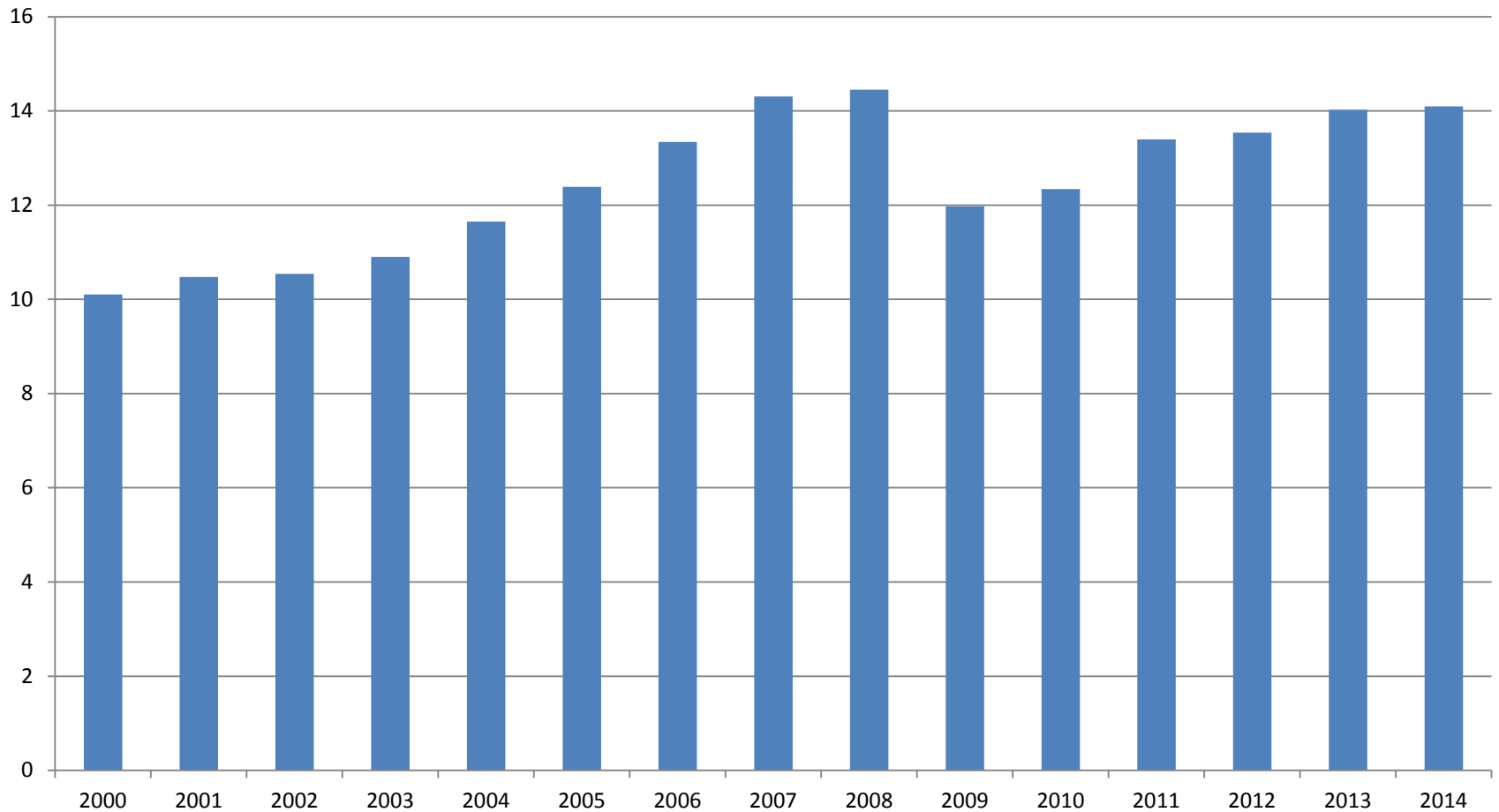
Services and manufacturing exports: Automobiles and parts

Impact of halving the distance to best practice STRI on exports of cars and parts, average all countries





Services jobs embodied in exports of manufacturing goods, EU, million of persons (2000-2014)



Source: WIOD





OECD STRI synthesis publication

<http://oe.cd/stri>

- The rise of services in the global economy
- The regulatory environment for services
- The benefits of open services markets
- Services trade and inclusive growth



**Services Trade Policies
and the Global Economy**

