



« The voice of the European Service Industries for International Trade Negotiations in Services »



SEMINAR

“BENEFITS AND LOOPHOLES OF EU-CANADA CETA: 2 YEARS ON”

FRIDAY, 20 SEPTEMBER 2019 – 10:30-14:00

BusinessEurope, room Adenauer, 168, avenue de Cortenbergh – BE – 1000 Brussels

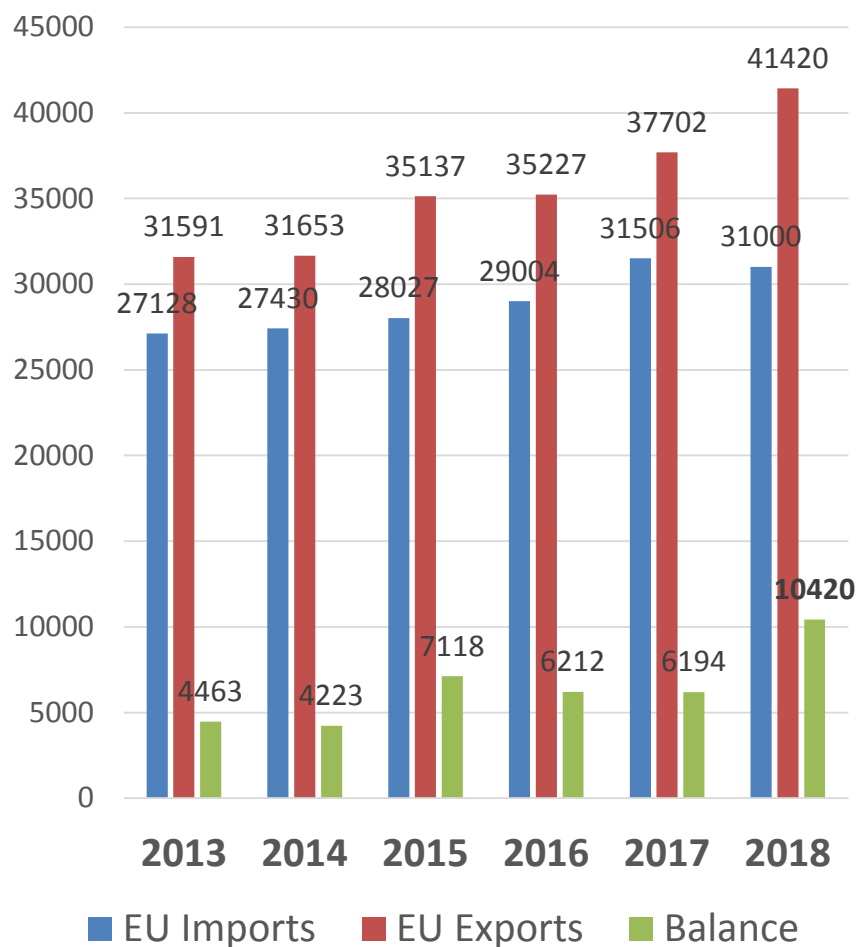
VAN BAEL & BELLIS



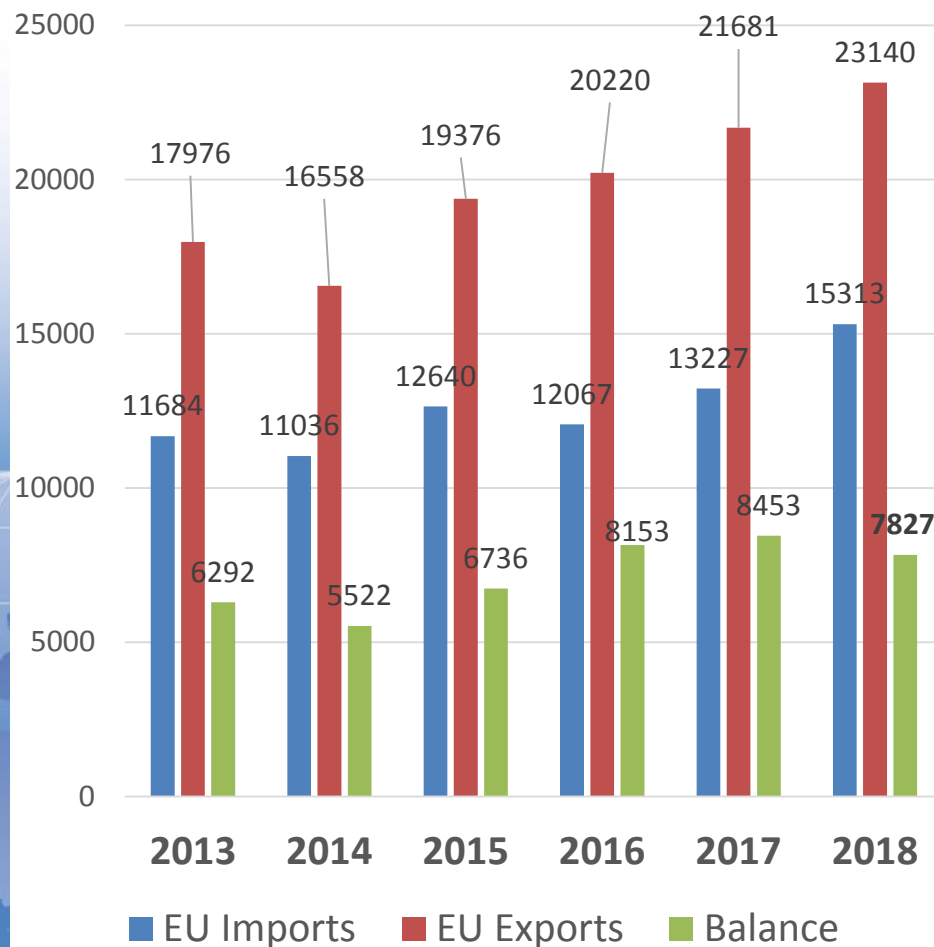
EU-Canada Trade

(Imports and exports of goods & services)

Trade in Goods (€ Mio)



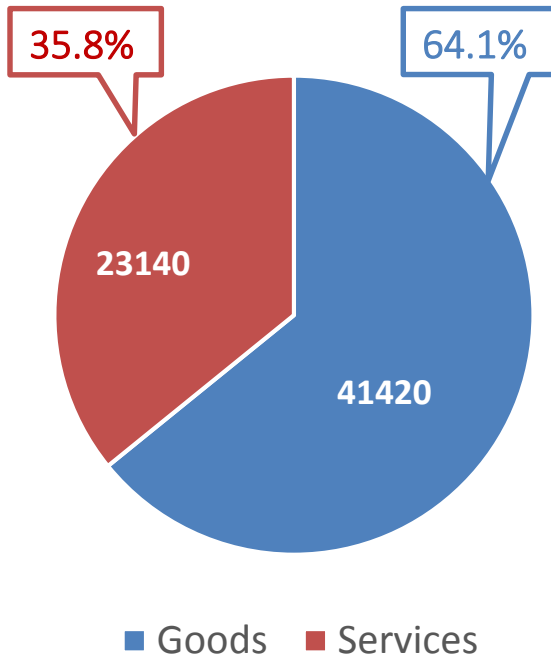
Trade in Services (€ Mio)



IMPORTANCE OF TRADE IN SERVICES IN THE EU-CANADA TRADE RELATIONSHIP

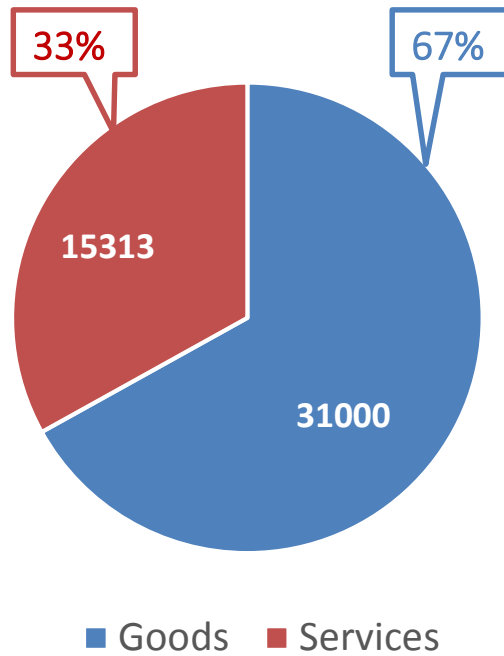
Services represents 34.7% of the total trade between EU & Canada
(33% of Canada exports to EU28 = Services)

EU Exports to Canada –
2018 – Mio€ - %



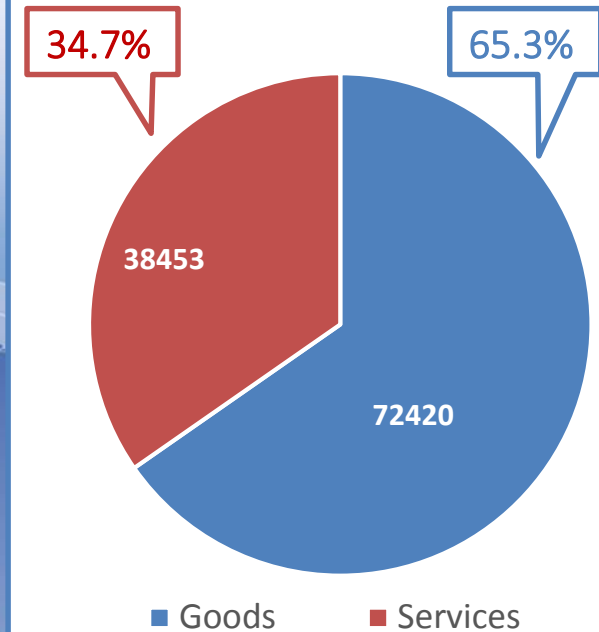
Total: 64 560 Mio€

Canada Exports to EU –
2018 – Mio€ - %



Total: 46 313 Mio€

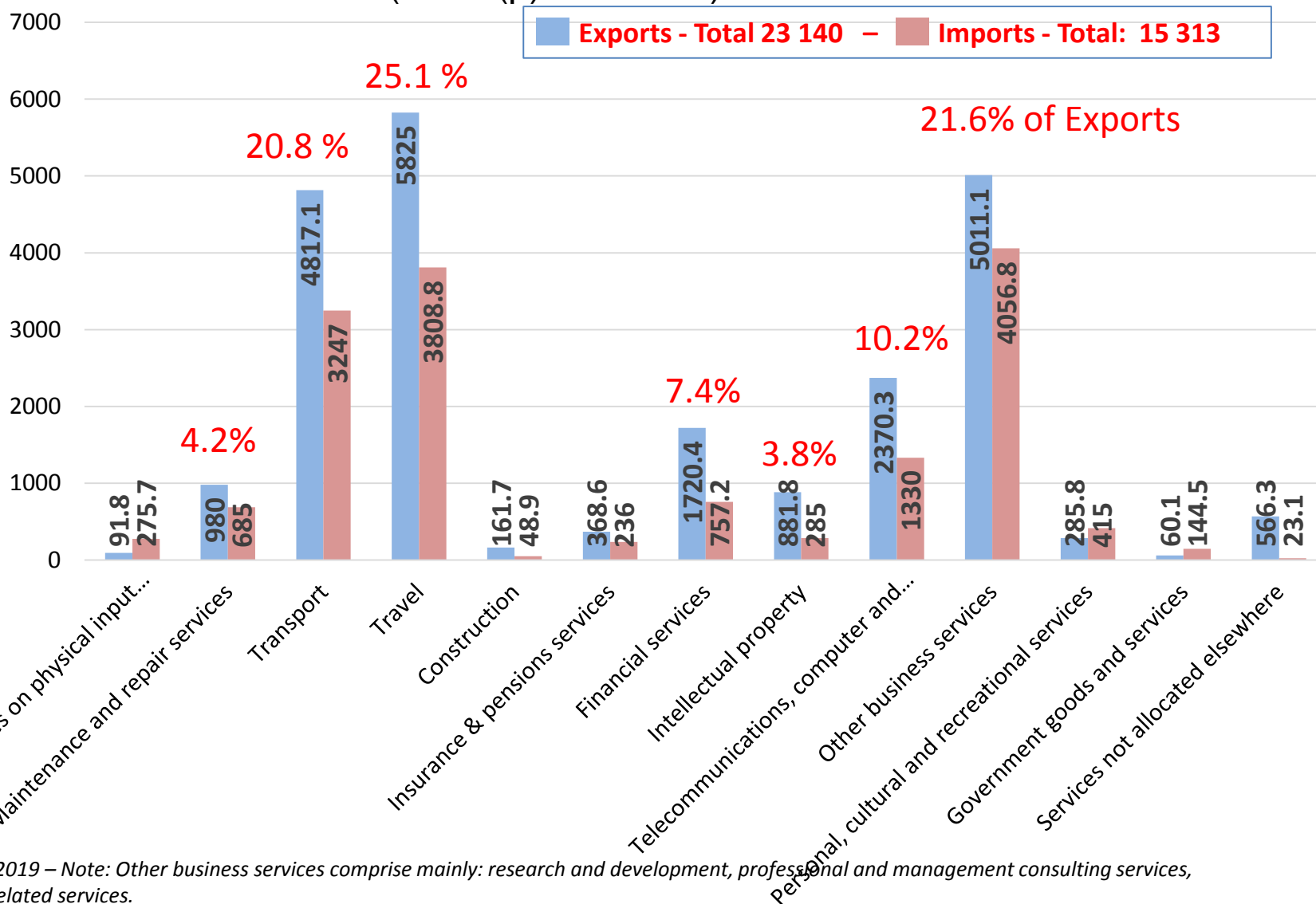
EU & Canada Total volume
of trade – 2018 – Mio€ - %



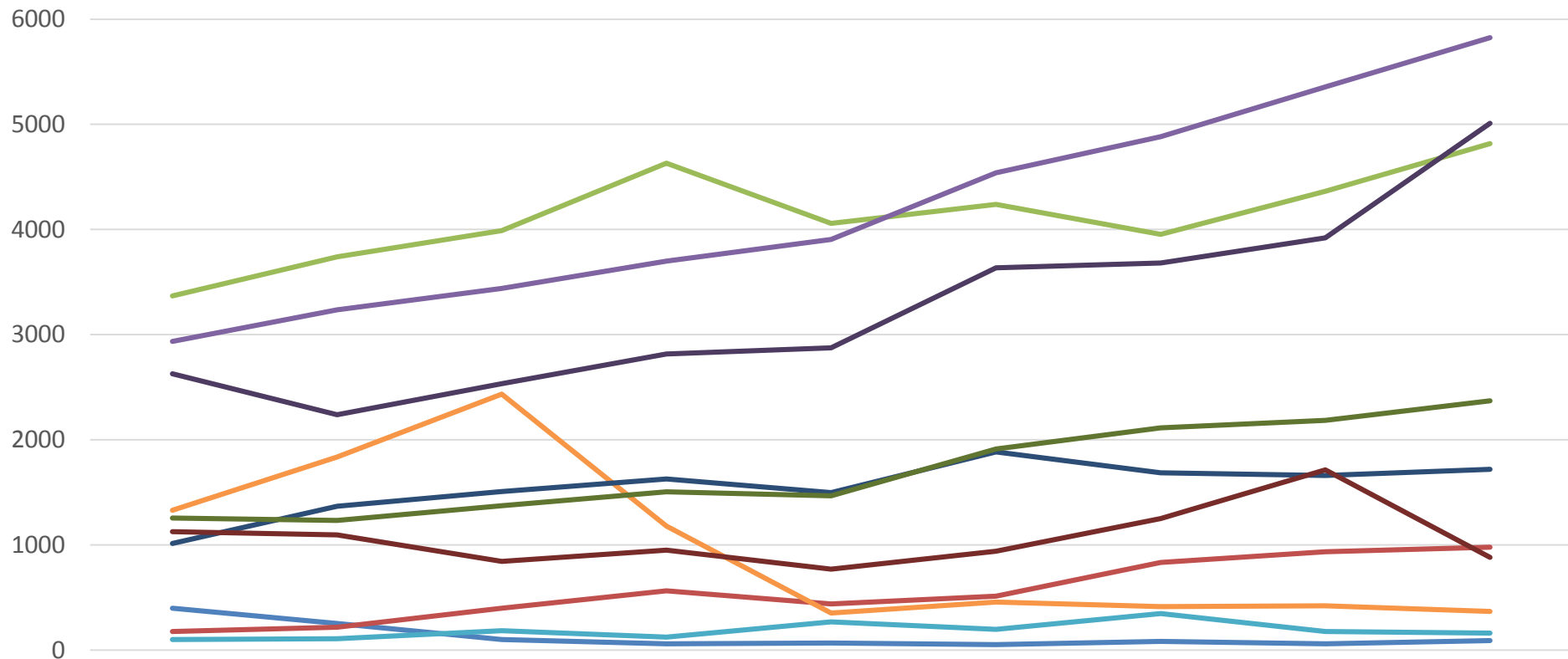
Total: 110 873 Mio€

EU Services Exports and Imports with Canada per sectors

(2018 (p) - € Billion)



Evolution of EU Exports of Trade in Services to Canada per sectors – 2010 -2018 -



- 2010
- 2011
- 2012
- 2013
- 2014
- 2015
- 2016
- 2017
- 2018
- Manufacturing services on physical input owned by others
- Transport
- Construction
- Financial services
- Telecommunications, computer and information services
- Personal, cultural and recreational services *
- Services not allocated elsewhere *

- Maintenance and repair services
- Travel
- Insurance & pensions services
- Intellectual property
- Other business services
- Government goods and services *

* = small amounts - Not included here – Source: Eurostat - bop_its6_det



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Mutual Recognition Agreement of Professional Qualifications

- Chapter 11 of CETA -

- MRA between The Architects' Council of Europe (ACE) and The Canadian Architectural Licensing Authorities (CALA) – 1st Draft agreed in April 2018
- 1st Meeting of the Mutual Recognition of Professional Qualifications Joint Committee – 16 April 2019
- Four-way video conference few weeks ago - ACE - CALA - DG TRADE/GROW and Global Affairs Canada - to clarify a few issues. Nothing major regarding the content of the agreement.
- Remaining question: Who is competent to take things forward at the Canadian end, if it is decided that the MRA should be appended to the CETA, to become legally binding?
- The architect sector is pioneering the MRA Regulatory Cooperation process in FTA. Other professional services sectors are watching!

In summary:

- Canada trade in services with EU has increased by 15.7% in 2018 (+ 2 Bio €)
- EU trade in services with Canada has increase by 6.7% in 2018 (+1.45 Bio €)
- 3.45 Bio € have been added to EU-Canada trade in 2018 by services trade.
- Services represents 34.7% of the total trade between EU & Canada.
- MRA of Professional Qualifications for Architects well on its way to be finalised.